

Welcome!



Agenda

- Advanced Practice Overview
- Professionalism and Collaborations
- Credentialing and Privileging
- Tennessee Guidelines for Practice
- Prescribing in Tennessse
- Vanderbilt Guidelines for Practice
- National Guidelines for Practice
- FPPE/OPPE
- Orientation Packet and Checklist
- Office of Advanced Practice
 Virtual Tour





Advanced Practice Overview





History

- 2005: less than 100 APRNs at Vanderbilt
- Office of Advanced Practice began as virtual center within Vanderbilt School of Nursing
- Numbers continue to expand (935+)

- NP/CNS: ~660

- CRNAs: ~160

- CNMs: ~48

- CNS: ~20

− PAs: ~47



HISTORICAL OVERVIEW OF ADVANCED PRACTICE



	American College of Nurse Midwives established ← 1955 — CRNA credential officially recognized ← 1956 —	1950's	−1958 → First VUSN MSN degree awarded
	Loretta Ford develops first NP program, University of Colorado ←1965 — Rapid increase in CNS programs & jobs ←1967 —	1960's	−1964 → First CRNA hired
ne	One of first FNP programs, Primex, +1971 – begins at University of Washington 65 NP Programs in US; NAPNAP established +1973 –	1970's	-1970 → First VUSN CNS graduates; CNSs join VUMC -1972 → First VUSN FNP graduates -1973 → First FNP in VUMC Internal Medicine Clinic -1974 → First FNP joins Occupational Health -1975 → More FNPs join Pediatrics & OB/GYN Practices
e l i	15,000 US NP ←1979 −		1976→ FNPs & CNSs increase in OP & IP settings
Time	22,000 - 24,000 NPs ← 1983 − AANP established ← 1985 −	2'08e1	−1982 → Estimated 35 APRNs in VUMC IP & OP settings
ational	AANP creates Certification program NEJM article "Advance Practice Nursing— Good Medicine for Physicians" National Association of CNS founded 68,300 US NPs 1999—	1990's	−1995 → CNM Faculty Practice Established −1997 → First VUSN CNM graduates
Na	82,000 NPs	2000's	- 2005 → 100 APRN's; Virtual CAPNAH created - 2008 → Launch of Clinical Practice Grand Rounds - 2009 → 479 Advanced Practice Professionals (APP) - 2010 → 519 APPs
	140,000 NPs	2010's	-2010 → 519 APPs -2011 → 569 APPs; DNP CC Fellowship launched -2012 → 627 APPs -2013 → 679 APPs -2014 → 699 APPs; LEAP! Mentoring Program launched -2015 → 750 APPs
	Anticipate 244,400 NPs in US ← 2025 −	2020's	Office of Advanced Practice VANDERBILT WUNIVERSITY MEDICAL CENTER





Magnet Hospital

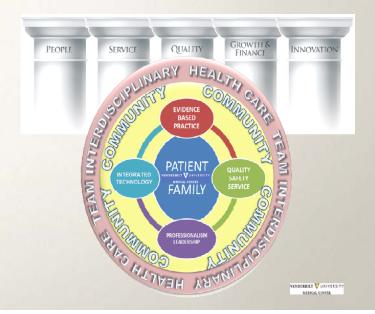
- ".. person, place, object, or situation that exert attraction"
- Commitment, quality, & excellence in nursing
- Awarded by American Nurses
 Credentialing Center (ANCC)
- 9% of US hospitals designated





Professional Practice Model

- Evidence based practice
- Quality, safety, service
- Professionalism and Leadership
- Integrated Technology







Essential Model Components

- Transformational Leadership
- Structural Empowerment
- Exemplary Professional Practice
- New Knowledge, Innovations & Improvements
- Outcomes







Shared Governance Model

"A commitment to others to have an active voice and participation in improving practice in collaboration leaders."

- Supports Principles of:
 - Decentralized decision making,
 - -Shared accountability,
 - Partnerships to deliver.

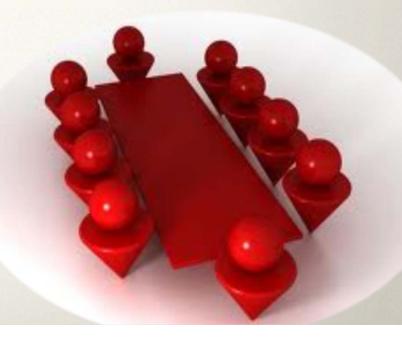






Advanced Practice Committees

- Advanced Practice Council Meets quarterly
- Advanced Practice Standards
- Professional Development/Grand Rounds
- AP Leadership Board









Vanderbilt University Medical Center's
Office of Advanced Practice and
Nursing Education and Professional Development
Presents

Advanced Practice Grand Rounds







Professionalism, Collaboration & Teamwork





Building Relationships: Nursing

- Invest in development
- Devote equal energy/time
- CREDO behaviors (Orientation Handbook p.5)
 - > Service is highest priority
 - > Communicate effectively
 - > Professional self-conduct
 - ➤ Committed to my colleagues
- Maintain self-awareness





Building Relationships: Physician

- Promote trust & credibility
- Integrated into care
- Continuous presence
- Increase knowledge & expertise







Collaboration

- "...joint & cooperative, integrates individual perspectives & expertise of team members" (Resnick & Bonner, 2003, p. 344)
- Enhances empowerment
- Increases job effectiveness & satisfaction
- Associated with improvements in:
 - > Patient outcomes
 - > Healthcare costs
 - Decision making







Good & Bad Teamwork



https://www.youtube.com/watch?v=ftPOy4yUGMQ



APRN/PA Patient Care Center (PCC), Hospital or Area	Name	Title
CRNA/VPEC	Brent Dunworth	Director/Chief CRNA
MEDICINE	Jane Case	Director
NEUROSCIENCES	Briana Witherspoon	Director
OBGYN - DEPT	Angela Wilson-Liverman	Division Director
SURGERY (and	Billy Cameron	Director
TRAUMA/OrthoTrauma/Pain)		
TRANSPLANT	Deonna Moore	Director
VCH Acute and Critical Care	Michelle Terrell	Director
VCH Acute and Outpatient Care	Jill Kinch	Director
VHVI	Tiffany Street	Director
VICC	Jennifer Mitchell	Director
OBGYN-SON MIDWIFERY & SON	Pam Jones	Sr. Associate Dean
CLINICS		Community Partnerships
PSYCHIATRY	Molly Butler	Team Lead
OCCUPATIONAL HEALTH	Catherine Qian	Clinical Manager
ORTHOPAEDICS	Mary Duvanich/Jonathan Riggs	Administrative Director/Team Lead



Which of the following does NOT describe a Magnet designated facility?

- A. Committed to quality and excellence in nursing
- B. Awarded by Centers for Medicare/Medicaid (CMS)
- C. Only 9% of US hospitals have designation
- D. Awarded by American Nurses Credentialing Center (ANCC)



Which of the following describes the culture of shared governance:

- A. Advocacy of active voice
- B. Commitment to active participation
- C. Improving practice through collaboration
- D. All of the above



All of the following are true regarding collaboration **except**:

- A. Includes perspectives & expertise of team members
- B. Enhances empowerment
- C. Decreases job satisfaction
- D. Is associated with improved patient outcomes





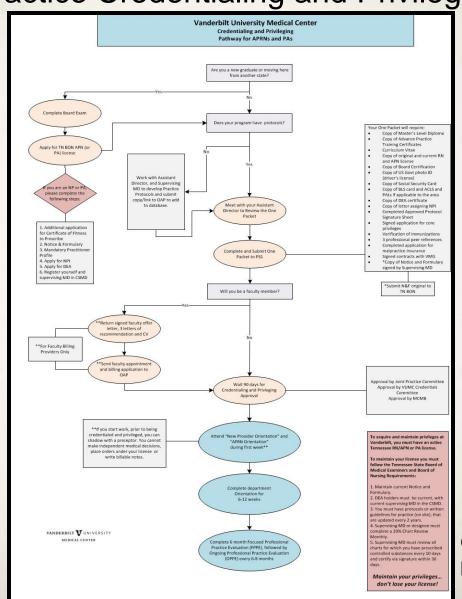
Credentialing & Privileging





Process Flow

Advanced Practice Credentialing and Privileging Process





Orientation Handbook pp.14-15



Credentialing & Privileging Forms

- One Packet
 - Core Privileges
 - >90-120 Days to prepare file for committee
- Reappointment Application
 - Every 2 years
- Advanced Practice Non-Core Privileges
 - > When applying for procedural privileges





Credentialing & Privileging (cont'd)

- Delineation of Privileges (DOP): Clinical privileges granted based upon scope of practice and competencies
- Collaborative Request: (BON requirement) online submission, report changes within 30 days
- PA Supervising Physician Form (BME requirement) online submission, report changes within 30 days
- Process must be completed within 120 days
- Review Medical Staff Bylaws/Rules/Regulations



Privileges

- Core: granted when competency verified after committee review
 - **→** Joint Practice
 - >VUMC Credentialing Committee
 - ➤ Medical Center Medical Board





VANDERBILT UNIVERSITY MEDICAL CENTER APPLICATION FOR CLINICAL PRIVILEGES NURSE PRACTITIONER	
Name: Date: Please Check One: Initial Appointment Change of Department/Primary Supervising Physician I am requesting clinical privileges to function as a nurse practitioner.in Department: Practice location(s):	
Supervising Physician(s): Collaborating Physician(s): To be eligible to request clinical privileges as a nurse practitioner, the applicant must meet the following minimum criteria: 1. Basic Education: Registered, Nurse Successful completion of an accredited Master's degree program or higher in an advanced practice nursing specialty. Must be appropriately Board Certified in a nursing specialty: Acute Care Adult Pediatric Acute Pediatric Primary Women's health Psychiatric/mental health	
3. Licensure/certifications: Geriatrics Family Neonatal Other: Date Recertified: Date Recerti	
4. Faculty Appointment: SOM SON 5. Practice guidelines: Approved 6. Notice and Formulary: Approved/Filed with Board of Nursing OB/14-08 Revised 3/19/99	f2

Core Privileges

Date:

Core: Inpatient and outpatient specialty specific Evaluation and



MEDICAL CENTER

APPLICATION FOR CLINICAL PRIVILEGES NURSE PRACTITIONER

Management (E & M) of patients

7. Privileges requested for:

■ Non-core Advanced Procedures						
Inpatient and Outpatient Evaluation and Management Core Privileges						
 Obtain and document a health history; Perform and document complete, system-focused, or symptom-specific physical examination; Assess the need for and perform additional screening and diagnostic testing, based on initial a findings; Prioritize data collection; Perform daily rounds/clinic visits on assigned patient population; Document daily progress notes, plan of care, evaluation and discharge summary; Manage diagnostic tests through ordering and interpretation; Formulate differential diagnoses by priority; Prescribe appropriate pharmacologic and non-pharmacologic treatment modalities. Utilize evidence-based, approved practice protocols in planning and implementing care; Initiate appropriate referrals and consultations; Provide specialty specific consultation services upon request and within specialty scope of practical transition between and within health care settings, such as admitting, transition discharging patients. 	assessment actice;					

Requesting Nurse Practitioner:_____



Privileges (cont'd)

- Non-Core/Specialized/Procedural:
 - Given only after procedural competency demonstrated
 - ➤ After competency threshold met, MD/preceptor presence not necessary
- Medical necessary
- Volume supported







Privileges (cont'd)

- Master Procedural List: used for DOP; can only be altered upon committee review
- Procedural Log
 - >Assures ongoing competency
 - >Tracks & validates procedures completed
 - ➤ Star Panel's Procedural Notes
 - Submit w application to PSS q 2 yrs for reappointment







Advanced Procedural Privileges

Application for Advanced Procedure Privileges

- > requested by AP Leader
- Obtained from Provider Support Services (PSS)
- collaboratively completed w/ AP leader and/or collaborating physician
- > returned to PSS





- Can submit for additional privileges in January, July & October
- Documentation of procedural competency must verify successful completion w/o complications
- High Risk requiring separate application
 - ➤ Colposcopy Privileges
 - ➤ Moderate Sedation Privileges
 - > Neonatal Circumcision Privileges
 - ➤ Nitrous Oxide Administration



Additional Privileges

VANDERBILT UNIVERSITY MEDICAL CENTER APPLICATION FOR ADVANCED PROCEDURE PRIVILEGES ADVANCED PROFESSIONAL STAFF WITH PRIVILEGES (PSP)

INSTRUCTIONS

- Advanced Procedure Privileges: Approved procedural privileges requiring additional education and training and may be granted only upon evidence of initial and ongoing competency.
- Form Requirement: Professional Staff Privileged providers requesting advanced procedure privileges must do so using this form. Requests with supporting documentation are submitted to Provider Support Services and thereafter reviewed by the Joint Practice Committee.
 - Colposcopy, Moderate Sedation, Circumcision, and Nitrous Oxide Administration privileges require a <u>separate application</u> available through Provider Support Services.
- Supporting Documentation: Requests for advanced procedure privileges at initial appointment, reappointment and additional privilege additions must be supported by the following:
 - a. Log of procedures performed indicating MR #, date, proceduralist, preceptor, and name of procedure; and/or *simulation/animal lab certificate of completion as appropriate.
 - b. Current procedural protocols are accessible from the practitioner's worksite and on file with the Office of Advanced Practice.
 - c. Required forms must be signed by supervising physician.
 - d.
- 4. Supervision: Initial procedures must be proctored by a privileged provider, under direct, personal instruction and supervision. Once required initial procedures have been completed and competency verified and documented by proctor, the practitioner may perform the procedures under direct supervision with a privileged provider on-site and immediately available. Supervision would continue until privileges are approved through the privileging process.
- 5. Scope: Advanced procedures will only be approved if medically necessary as an integral part of the provider's scope of practice.
- Competency**: The initial and continued competency requirements are subject to validation and attestation of competency and requirements may be increased based on national standards or at the supervising physician's discretion.
- FPPE/OPPE: All providers privileged to perform advanced procedures are subject to the mandates of focused professional practice evaluation (FPPE) and ongoing professional practice evaluation (OPPE).
- If a procedure is not listed on this form, please refer to the "Application for Adding Advanced Procedures to the Advanced Procedure Privileges Form".
 Formal review and approval of this application by the Joint Practice Committee is necessary before a provider may be privileged to perform the procedure.

Additional Privileges

VANDERBILT UNIVERSITY MEDICAL CENTER APPLICATION FOR ADVANCED PROCEDURE PRIVILEGES ADVANCED PROFESSIONAL STAFF WITH PRIVILEGES (PSP)

		ADVANCEL	PROFESSIONAL STAFF V	VITH PRIVILEGES (PSP)					
	Practitioner Name:		Depart	ment:					
	Primary Supervising Physic	cian:							
	The initial and continued competency requirements are subject to validation and attestation of competency and requirements may be increased based on national standards or at the supervising physician's discretion.								
t.	Advanced Procedures	☐ Initial	Adding	Reappointment					
1*	MARK THE PRIVILEGE TO	FOR REFERENCE ONLY: SCOPE OF PRACTICE GUIDE: Use as reference when selecting for			INITIAL	CONTINUED COMPETENCY			

+							
	MARK THE PRIVILEGE TO REQUEST	SCOPE OF P	REFERENCE ON RACTICE GUID e when select hresholds and perform	E: Use as	PRIVILEGE	INITIAL COMPETENCY (TO BE OBTAINED	CONTINUED COMPETENCY (DOCUMENTED OVER AN APPOINTMENT PERIOD AND RESULTS REVIEWED
		PEDIATRIC	NEONATAL	ADULT		UNDER SUPERVISION)	BY SUPERVISING PHYSICIAN)
[:		n/a	n/a		Acupuncture for detoxification (requires certification)	3	4
			n/a	n/a	Appendicostomy & cecostomy tube & management	3	2
- [Arterial line, insertion	3	2
-			n/a		Arterial sheath, removal	4	3
- [n/a	n/a		Arteriotomy closures- femoral	5	4
(n/a	n/a		Arthrocentesis	4	3
			n/a		Biopsy: Bone marrow biopsy / aspiration	5	4
		n/a	n/a		Biopsy: Cervical biopsy	5	4
9		n/a	n/a		Biopsy: Endometrial biopsy	5	4
1)	n/a	n/a		Biopsy: FNA/core/percutaneous needle biopsy	10	5



Credentialing Committee Process

- Joint Practice Committee
 - > Peer Review
- VUMC Credentials Committee
- Medical Center Medical Board
 - > Final approval
 - Privileges activated as provider





Billing Providers

- Must be member of Vanderbilt Medical Group (VMG) Professional Staff
- Faculty status required for membership with certain exceptions
- Credentialing & Privileging process permits payer enrollment
 - Exceptions: Cigna, United & Aetna
- After successful VUMC credentialing, VMG billing providers will may receive an *Initial* Appointment Application for Vanderbilt Affiliated Health Network (VHAN)
 - prepopulated application
 - review to validate accuracy of info
 - reappointment applications encompass both VUMC & VHAN





Privileges (cont'd)

- Professional Insurance
 - Coverage thru Vanderbilt self-insured trust
 - 5.5 aggregate
 - PSS reviews malpractice history (NPDB, carrier)
 - Evidence of previous coverage
 - Collaborative practice critical
 - Claims:
 - failure to diagnose
 - consult/refer







Provisional Status

- To be in provisional status you must:
 - > Have completed educational requirements
 - > Be board certified
 - ➤ Be in process of state licensure
 - ➤ Be in process of credentialing and privileging
 - Not represent yourself as NP, CNM, CRNA
 - > Work under direct supervision
 - Follow ANA, State, Specialty organization and practice/discipline specific guidelines

Exception for CRNAs: While in provisional status, national certification must be completed within 90 days of hire date





Provisional Status

- VUMC Guidelines
 - RN or staff badge (as opposed to the dark blue badge)
 - >RN access to star panel
 - Cannot diagnose, treat, prescribe
 - ➤ Sign documents as trainee (cannot indicate NP, PA, CRNA, CNM until C&P)





Until Privileges Received

- 100% chart review by supervising physician/preceptor
- No prescribing
- Input orders under supervision
- Direct care appropriate with physician/preceptor's presence







Until Privileges Received (cont'd)

- Perform procedures under supervision
- May not render independent clinical decisions, diagnoses, or prescriptions
- May not bill for services
- May not enroll with payers





Reporting Changes in Status to the Board of Nursing

 According to the Nurse Practice Act, any nurse who knows of any health care provider's incompetent, unethical or illegal practice MUST report that information through proper channels. The only two (2) proper channels to report nurses are:

The Board of Nursing, via Health Related Boards Investigations, or

The Tennessee Nurses Professional Assistance Program.



Credentialed Providers are Required to Report Change in Status to Credentials Committee

ACKNOWLEDGEMENT AND SIGNATURE

I attest that the information provided in or attached to this application is accurate and complete. I understand that a condition of this application is that any misrepresentation, misstatement, or omission from the application, whether intentional or not, may be cause for automatic and immediate rejection of this application and may result in the denial of membership and privileges and/or termination of any contract with any institution upon subsequent discovery of such misrepresentations, misstatements or omissions, and the hospital(s) or any other participation organization may immediately terminate my appointment, privileges, and/or membership. By my signature below, I further acknowledge and agree that I will promptly and fully report all information to the Credentials Committee(s) of each institution to which I am applying should any of the following occur: (1) any of the answers in the application change, (2) any situation arises which affects my ability to treat patients at any time after I have signed and dated this form, while my application is pending, or if I am appointed to the Medical Staff, Network or Foundation while I maintain membership.

Update the Conflict Disclosure System

- Abide by the conflict of interest and commitment policies and standards;
- Fully disclose any professional & relevant personal activities, at least annually, or when a potential conflict arises;
- Remedy conflict situations or comply with any management or monitoring plan prescribed;
- Remain aware of the potential for conflicts;
- Take the initiative to manage, disclose, or resolve conflict situations as appropriate.



The One Packet has how many days to be prepared for committee review?

A. 30 days

B. 60 days

C. 90-120 days

D. 180 days



Until privileges are received, the APP must:

- A. Have 100% of charts reviewed by supervising MD/preceptor
- B. Perform all procedures under supervision
- C. Not render independent clinical decisions, diagnoses, or prescriptions
- D. All of above



After receiving an initial C&P appointment, APPs are reviewed for reappointment every:

- A. 1 year
- B. 2 years
- C. 3 years
- D. 4 years



After receiving an initial faculty appointment, APPs are reviewed for reappointment every:

- A. 1 year
- B. 2 years
- C. 3 years
- D. 4 years





State of Tennessee Guidelines



Governing Rules and Regulations

Practice governed by:

>NPs: BME and B of N

>PAs: BME



- ➤ Critical to review Board R & R
- ➤ Note regulatory/legislative climate (state/national)





State Guidelines

- Tennessee Board of Nursing
 - Review BON handout in packet
- <u>Tennessee Department of Health –</u>
 <u>Physician Assistants</u>
- Tennessee Board of Medical Examiners
 Rules and Regulations
 - Review BME handout in packet



Clinical Supervision Requirements



0880-6-.02 CLINICAL SUPERVISION REQUIREMENTS. It is the intent of these rules to maximize the collaborative practice of certified nurse practitioners and supervising physicians in a manner consistent with quality health care delivery.

- (1) A supervising physician, certified nurse practitioner or a substitute supervising physician must possess a current, unencumbered license to practice in the state of Tennessee.
- (2) Supervision does not require the continuous and constant presence of the supervising physician; however, the supervising physician must be available for consultation at all times or shall make arrangements for a substitute physician to be available.
- (3) A supervising physician and/or substitute supervising physician shall have experience and/or expertise in the same area of medicine as the certified nurse practitioner.





Supervision Requirements – Chart Review

- 20% chart review by supervising MD
 - >BME does not specify chart content
 - ➤IP Admission and discharge notes w/ countersignature
 - >OP process practice-designated







Protocols

- Protocols are mandated by the Tennessee Board of Medical Examiners (Chapter 0880-6-.02, Tennessee Board of Medical Examiners Rules and Regulations) and are defined as written guidelines for medical management. (http://state.tn.us/sos/rules/0880/0880-06.pdf)
 - Shall be jointly developed and approved by the supervising physician and nurse practitioner;
 - Shall outline and cover the applicable standard of care;
 - Shall be reviewed and updated biennially;
 - Shall be maintained at the practice site;
 - Shall account for all protocol drugs by appropriate formulary;
 - Shall be specific to the population seen;
 - Shall be dated and signed; and
 - Copies of protocols and formularies shall be maintained at the practice site and shall be made available upon request for inspection by the respective boards.



Protocol Overview

- Protocol Warehouse
 https://int.vanderbilt.edu/vumc/CAPNAH/APSC
 /APRNprotocolswarehouse/default.aspx
- Access provided by Office of Advanced Practice
- Attaches to service line's protocols
- Template for compilation: protocol, procedure, and reference

Orientation Handbook pp.36-38





Protocols

- Protocols are maintained in OAP Protocol
 Warehouse at:
 - https://int.vanderbilt.edu/vumc/CAPNAH/APSC/APRNprotocolswarehouse/default.aspx
 - Protocol Learning Module
 - **Protocol Template**
 - Procedure Template
 - ➤ Protocol/Procedure Template for Reference Text
 - **►** Writing Guidelines
 - **EBM Resource Toolbox**





Practice Template

VANDERBILT WUNIVERSITY MEDICAL CENTER ADVANCED PRACTICE PROTOCOLS	Protocol Number	PL xx-xxx-xxx (assigned by OAP personnel)		
PRACTICE PROTOCOL	Effective Date	<insert month="" year<br="">of revision></insert>		
Service Line: <insert here="" line="" name="" of="" service=""></insert>	Joint Development of Protocols Verified by:	<pre><insert.name advanced="" leader="" of="" practice="" protocols="" verifying=""></insert.name></pre>		
Practice Protocol: sinsert name of practice heres				

#						
	Practice Site Location(s)					
UVH Children 3 DOT VMG Off-site locations VMG VPH					Other	
	Developed & Approved by:					
	Name: sinsert name of primary supervising physician heres					
	Title: Supervising Physician					
	<ir>insert team name here></ir>					
	APRNs/PAs assigned to this protocol in the VUMC Protocol Warehouse					
١						

Table of Contents

I.	Population:	3
II.	Indications:	X
III.	Definitions:	3
IV.	Additional Competencies Required:	3
٧.	Assessment:	3
VI.	Diagnostic Data:	3
VII.	Differential Diagnosis:	3
$\mathtt{VIII}.$	Goals of Treatment:	3
IX.	Intervention/Treatment:	3
Х.	Complications:	3
XI.	Medications by Formulary:	3
XII.	References:	х

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Inquiries: Center for Advanced Practice Nursing (615) 322-4664



Page 1 of 3



Procedure Template

VANDERBILT WUNIVERSITY MEDICAL CENTER ADVANCED PRACTICE PROTOCOLS	Protocol Number	PL xx-xxx-xxx (assigned by OAP personnel)		
Procedure Protocol	Effective Date	<pre><insert.month of="" revision="" year=""></insert.month></pre>		
Service Line: <insert here="" line="" name="" of="" service=""></insert>	Joint Development of Protocols Verified by:	<pre> <insert advanced="" leader="" name="" of="" practice="" protocols="" verifying=""></insert></pre>		
Practice Protocol: <insert here="" name="" of="" practice=""></insert>				

÷							
	Practice Site Location(s)						
	□ VUH	Children's	DOT	■ VIMG Off-site locations	□ VMG	□ VPH	Other
[Developed & Approved by:						
	Name: ≺insert name of primary supervising physician here>						
	Title: Supervising Physician						
	≺insert team name here>						
	APRNs/PAs assigned to this protocol in the VUMC Protocol Warehouse						

Table of Contents

I.	Population	3
II.	Indications	3
III.	Definitions	3
IV.	Additional Competencies Required	3
٧.	Assessment	3
VI.	Universal Protocol	3
VII.	Anesthesia	3
VIII.	Goals of Procedural Intervention	3
IX.	Procedure	3
X.	Complications:	3
XI.	Medications by Formulary:	3
XII.	References:	3
	II. III. IV. V. VI. VII. VIII. IX. XII.	II. Indications III. Definitions IV. Additional Competencies Required. V. Assessment. VI. Universal Protocol. VII. Anesthesia. VIII. Goals of Procedural Intervention. IX. Procedure X. Complications: XI. Medications by Formulary.





Reference Text Template

VANDERBILT UNIVERSITY MEDICAL CENTER ADVANCED PRACTICE PROTOCOLS	Protocol Number	PL xx-xxx-xxx (assigned by OAP personnel)			
REFERENCE TEXT PROTOCOL This reference text will guide: (check ellthet apply) Practice Procedure(s)	Effective Date	≺insett morth/year of revision>			
Service Line: <insert here="" line="" name="" of="" service=""></insert>	Joint Development of Protocols Verified by:	<pre><insert advanced="" leader="" name="" of="" practice="" protocols="" verifying=""></insert></pre>			
Practice Protocol: sinsert name of practice heres					

_							
	Practice Site Location(s)						
	□ VUH	Children 3	DOT	■ VIMG Off-site locations	□ VIMG	□ VPH	Other
	Developed & Approved by:						
Name: <insert here="" name="" of="" physician="" primary="" supervising=""></insert>							
	Title: Supervising Physician						
<ir> <ins ert="" here="" name="" team=""></ins></ir>							
	APRNs/PAs assigned to this protocol in the VUMC Protocol Warehouse						

The Supervising Physician and the Advanced Practice Group have reviewed the following reference text and agreed to utilize for the management of:

<List indications for use of the text>

Insert reference text using APA Format.>

(For assistance, visit http://owl.english.purdue.edu/owl/resource/560/01/)





State Guidelines

- Tennessee Rules and Regulations for Physician Assistants
- Licensure Verification
- Mandatory Practitioner Profile



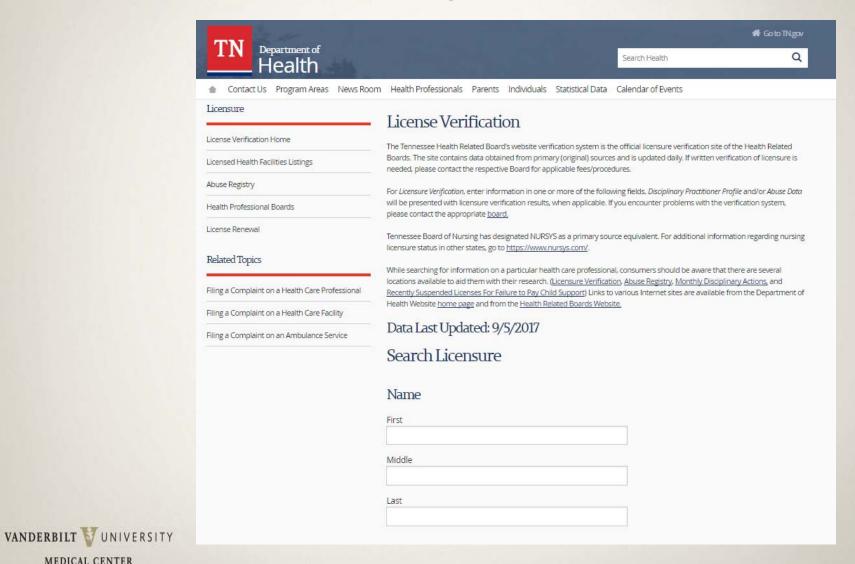
License Verification/Status & Update Practitioner Profile



https://health.state.tn.us/Licensure/default.aspx

APRN Contact: 615-741-1398 / Nursing: 615-532-5166 Fax: 615-741-7899

MEDICAL CENTER





State Guidelines

Application for APRN License

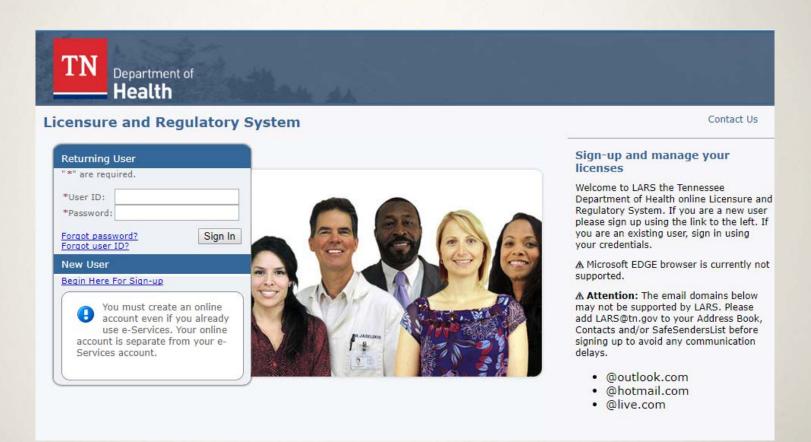
https://tn.gov/assets/entities/health/attachments/
Nursing - How to Expedite APRN App.pdf

- Application for PA License &
 PA Supervising Physician Form
 https://lars.tn.gov/datamart/mainMenu.do
- Mandatory Practitioner Profile APRN & PA https://lars.tn.gov/datamart/mainMenu.do





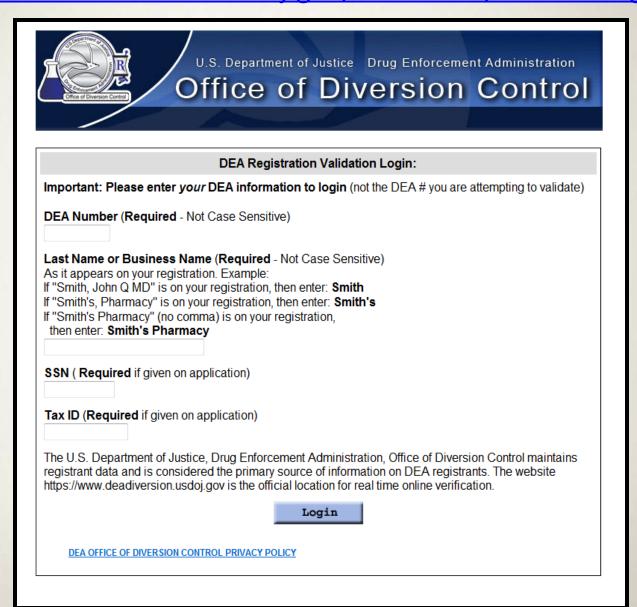
APRN Collaborative Request & PA Supervising Physician



Drug Enforcement Administration (DEA)



https:///www.deadiversion.usdoj.gov/webforms/validateLogin.jsp



National Provider Identification (NPI)



https://nppes.cms.hhs.gov/NPPES/Welcome.do

## NPPES National Plan & Provider Enumeration System						
National Provider Identifier						
News & Ai	nnouncements					
This is VDC PROD Environ	nment as of September 1, 2014.					
The Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA) mandated the adoption of standard unique health information. The Centers for Medicare & Medicaid Services (CMS) has developed the National Plan and Provider Enumeration System (NPPES) to ass	identifiers for health care providers and health plans. The purpose of these provisions is to improve the efficiency and effectiveness of the electronic transmission or sign these unique identifiers.					
How to apply for an NPI						
Individual Providers:	Healthcare Provider Organizations:					
As an Individual Provider, you may only have a single NPI, which will be associated with your unique, individual information. Once you login to NPPES, you will be able to complete your NPI application.	Healthcare Organizations are currently required to have a separate Username and password for each NPI associated with the organization.					
Create a Login through the Identity & Access Management System (I&A). Login to NPPES with your I&A Username and password. Complete the NPI application. Estimated time to complete the NPI application form is 20 minutes.	Create an NPPES ONLY Username and password for the NPI you are applying for. Complete the NPI application. Estimated time to complete the NPI application form is 20 minutes.					
DIFFERENT LOOK_SAME INFORMATION: If you have accessed to	NPPES before, your existing account information has not changed.					
Manage or Apply for your personal NPI Record	Manage or Apply for NPI Records for an Organization					
An NPI assigned to you, an Individual who renders health care services.	NPI associated with your Healthcare Organization					
User ID:	User ID:					
	MEDICAL CENTER MINISTER					
Password:	Password:					
Login	Login					
Forgot User ID or Password?	Forgot Password?					
New Individual Provider in need of an NPI or have never accessed NPPES to view/update your NPI record? Create a Login.	Create Login for NPPES Only and Apply for an NPI for a Healthcare Organization.					
Manage your Individual Provider Login Account Information.	Olf you need to access PECOS or HITECH on behalf of your Healthcare Organization, you must Create a Login in the Identity & Access System (I&A).					
	If you are an Organizational Dravider with an NOL and you would like to create a Levin to accome NODES and a beass aliek here					

TN Prescription Safety Act

- APRN/PA Notice and Formulary
 - Tennessehttp://tn.gov/assets/entities/health/at tachments/PH-3625.pdf
 - http://health.state.tn.us/boards/PA/PDFs/PA_Supervising_Physician_Application.pdf
- e Prescription Safety Act 2012
- TN BON CS Continuing Education Requirement
- Chronic Pain Guidelines





BON Reminder

- ➤ At each renewal must present 2 continuing education credits on controlled substance
- > Reminder of supervising MD in CSMD
- SB 676
 - >2 hours of continuing education bienally
 - Must include education on opioids, benzodiazepines, barbiturates, carisoprodol
- Tennessee Bill 396
 - No more than 30-day non-refillable
 - > Must write from formulary





State Guidelines

- Controlled Substance Monitoring Database
 - https://www.tncsmd.com/Login.aspx?ReturnUrl=%2f default.aspx
- Entering Physician Driver's License
- Controlled Substance Monitoring Database
 FAQ
 - http://tn.gov/health/article/CSMD-faq





Controlled Substance Monitoring Database (CSMD)

- Register with CSMD <u>www.tncsmd.com</u>
 - All providers with DEA who prescribe CS
 - Provide direct care to TN patients > 15 days/year
 - Register w/in 30 days of initial DEA registration
 - Check CSMD before prescribing:
 - new course of opioids and/or benzodiazepines &
 - at least annually for ongoing treatment
 - FAQs https://www.tn.gov/health/article/CSMD-faq
 - Delegated access: a licensed HCP & 2 other persons per practitioner
 - Report variances with actual knowledge



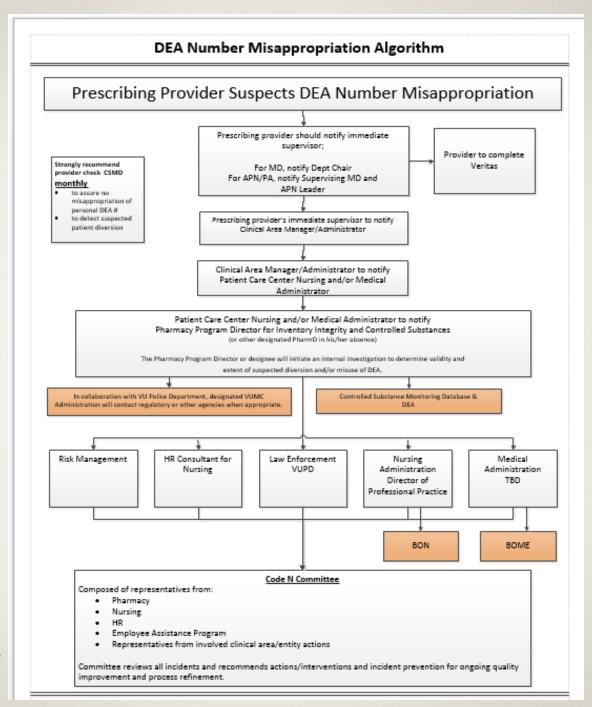


CSMD Checking Exceptions for Prescribing Providers

- Hospice patient
- Quantity prescribed/dispensed doesn't exceed amount needed for single, 7 day treatment w/o RF
- Medical specialty patients deemed low abuse potential
- Direct administration to hospital/NH patients
- Licensed veterinarians for non-humans







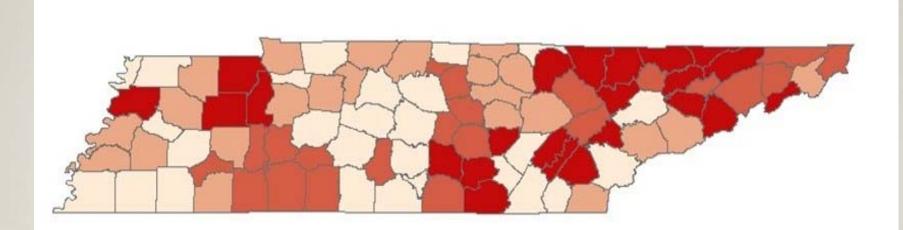


More on Prescribing in Tennessee





Opioid Prescription Rates by County- TN, 2007

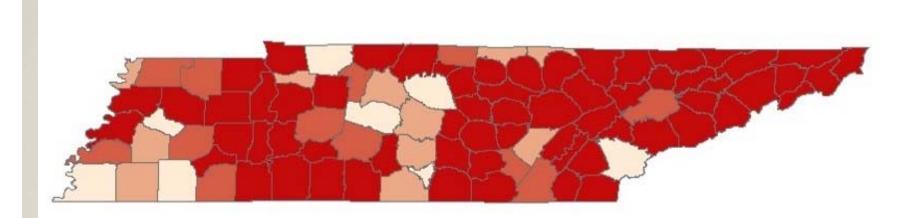




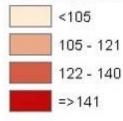




Opioid Prescription Rates by County-TN, 2011



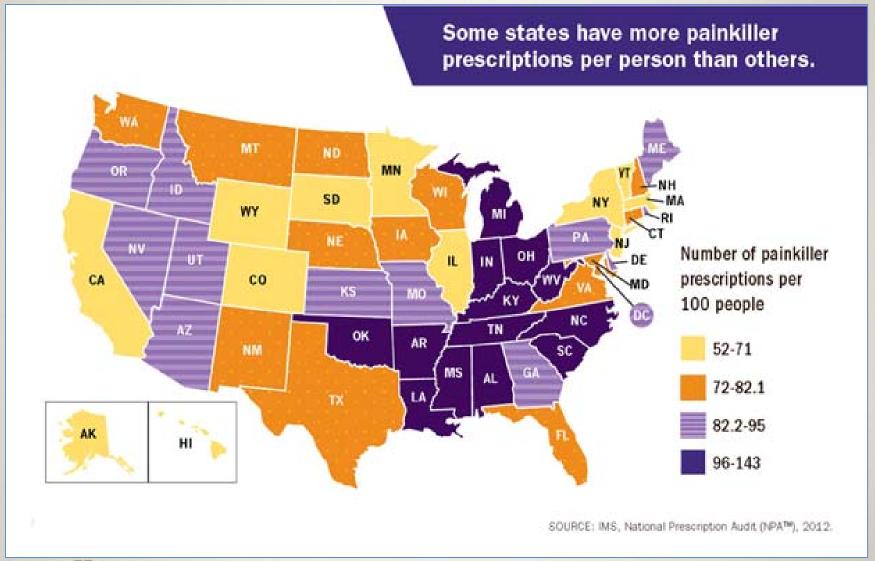
Prescription Rate per 100 Population

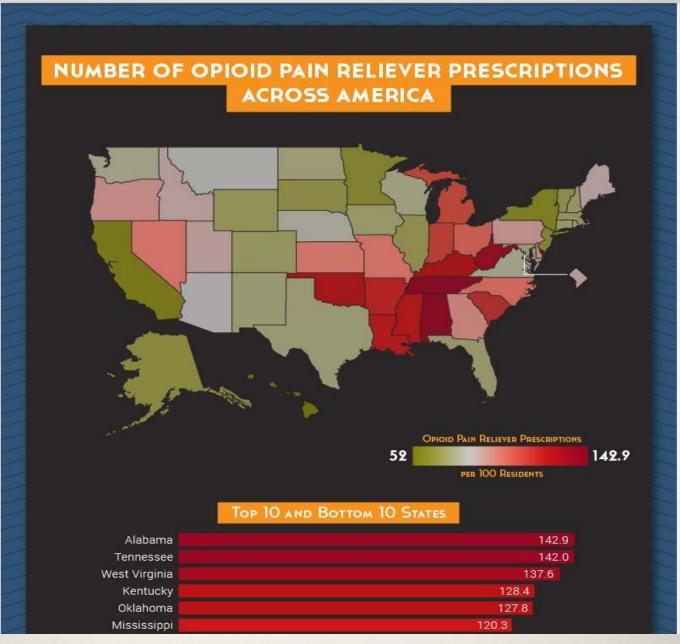






States Painkiller Prescriptions per 100 People







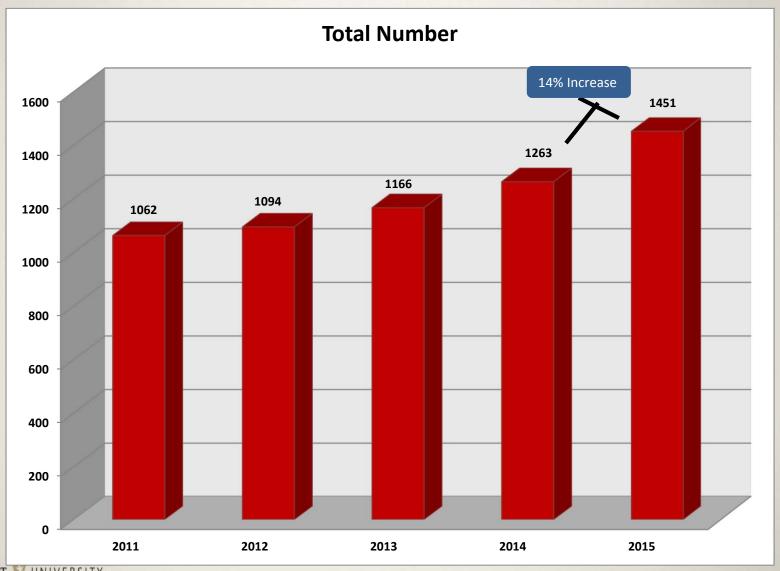
Statistically significant drug overdose death rate increase from 2014 to 2015, US states MT ND MN OR ID SD WY NE NV UT CO CA KS MO ΑZ OK AR SC MM GΑ AL MS TΧ Statistically significant increase Statistically significant increase from 2014 to 2015





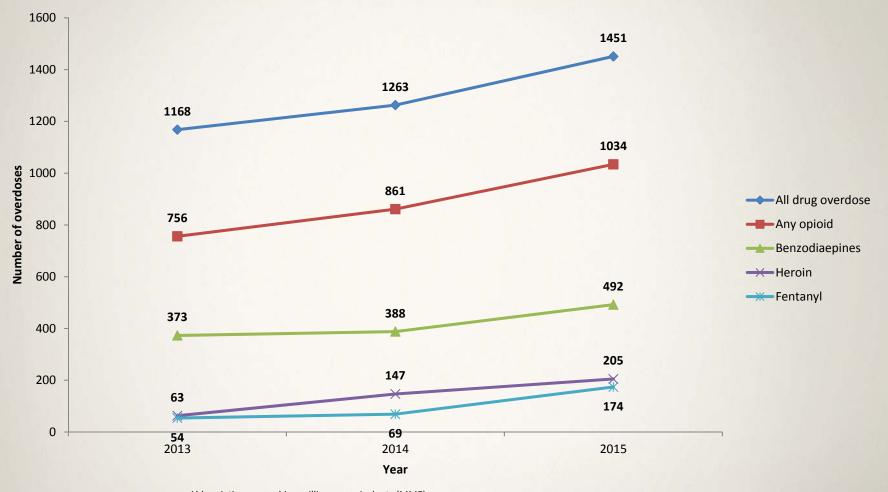


Drug Overdose Deaths in TN: 2011-2015



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Overdose by Drug in TN: 2013-2015





Abbreviations: morphine milligram equivalents (MME)
All drug: [ICD-10] codes X40–X44; X60-X64; X85; Y10-Y14.
Any opioid: [ICD-10] codes X40–X44; X60-X64; X85; T40.0-T40.6.
Benzodiazepines: [ICD-10] codes X40–X44; X60-X64; X85; T42.4.
Heroin: [ICD-10] codes X40–X44; X60-X64; X85; T40.1.
Fentanyl: [ICD-10] codes X40–X44; X60-X64; X85; Y10-Y14 and DCauseA="FENTAN".
Data from TN death certificates provided by TN Vital Statics.



33% of people dying from opioids had *also* taken benzodiazepines, a lethal combination.



Key Findings



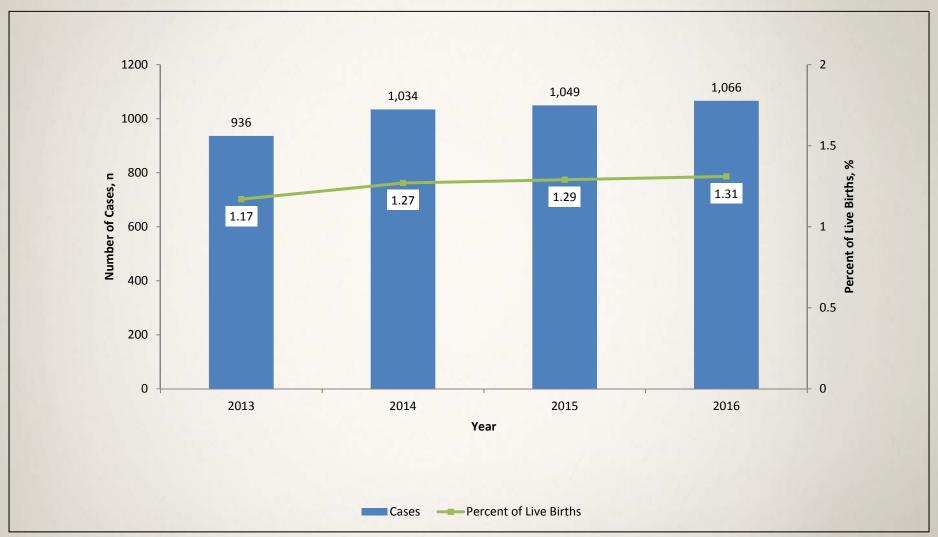


despite progress in other measures.

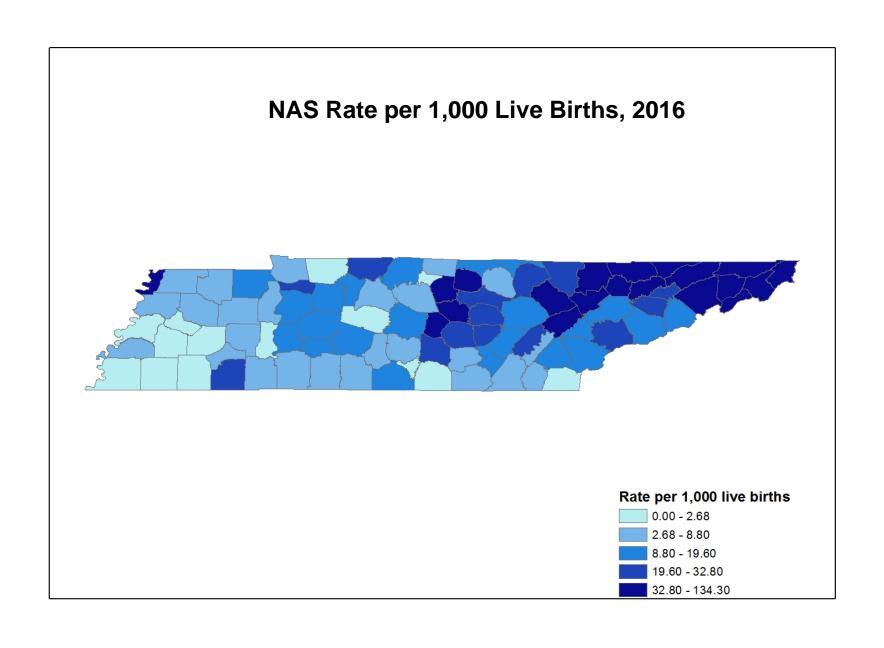
Nearly half (44%) of those who died did not have a controlled substance dispensed in the 60 days prior to their death, suggesting that many people are dying of illegal or diverted drugs.



Annual NAS Trends in TN

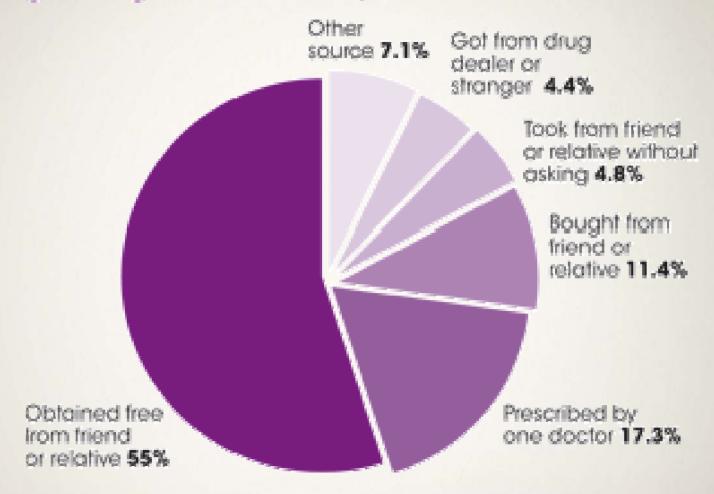








People who abuse prescription painkillers get drugs from a variety of sources?

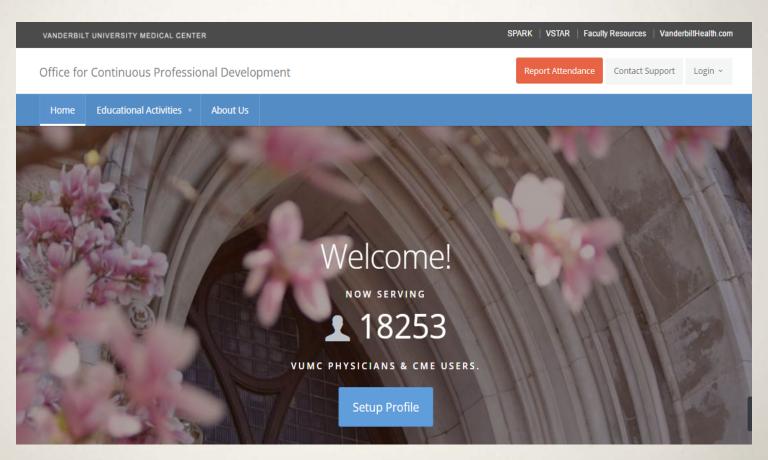




Source: Centers for Disease Control

Mandatory CS Continuing Education

https://cme.mc.vanderbilt.edu/home

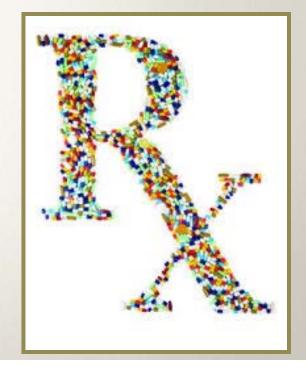






Prescriptive Authority

- Respect granted authority
- DO NOT provide for friends and family
- Patient relationship a must AEB H & P, diagnosis, plan, available for FU.
- Be professional, respectful, and direct







Prescriptive Authority (cont.)

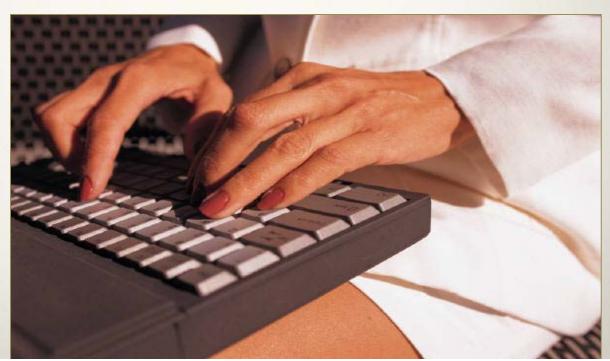
- Varies by state TN BON/BME R & R
- Controlled drug prescribing (II-V)
- Protocol and Formulary
- Collaborating physician/designee info
- VUMC 100% review of CS Rxs





Electronic Prescribing

- Many health care clinics and hospitals have transitioned to e-Prescribing.
- Can reduce errors; however, NEVER rely solely on the computer software to do your vigilance for you!





The "Rights" of Prescription Writing

- Right patient
- Right drug
- Right dose (strength per unit dose)
- Right dosage schedule, dosing interval, times of day
- Right route of administration

- Right date
- Right number of refills
- Right duration of treatment
- Right to informed consent
- Right to refuse treatment
- Right to be knowledgeable





Universal Components of a Prescription

- Prescriber's Printed
 Name and Address
- DEA #
- Patient Name
- Date
- Drug, Dose, Units, Route, Frequency
- Quantity to Dispense

- Indication*
- Refill information
- No Substitution
- Signature

(*dispense as written or substitution allowed)





*Indication

 Drug indication is useful, not only to reduce potential filling errors, but to improve patient knowledge of their medications.

 Pharmacy law only allows labeling for what is written on the prescription

 If the prescriber didn't say what it is for, then it shouldn't be on the label.





John Brown AGPCNP-BC Karen Jones MD

136 Wright Way Nashville, TN 37202 587-822-5536

DEA# 123920392187

Name: John A. Smith

Address 123 Meadow Lane, Nashville, TN 37216 Date 08/23/2013

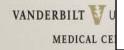
RX (please print)

Lisinopril 20mg #30

Sig: 1 tablet by mouth daily

Indication: for blood pressure

Substitution allowed		Oispense as written	
		_	John Brown
refill 3 times	PRN	NR	LABEL





Name of Drug

Avoid handwriting errors that may impair interpretation

Examples:

- > Lamisil (antifungal) vs. Lamictal (anticonvulsant)
- ➤ Epogen (RBCs) vs. EpiPen (severe allergy)
- ➤ MS04 vs. MgS04 should ALWAYS be written out as "Morphine sulfate" or "Magnesium sulfate"





Decimal Points

ALWAYS LEAD, NEVER TRAIL!

- 0.25 mg (correct) versus .25 mg (Incorrect)
 - > Can "lose" the decimal and be read as "25 mg"
- 1 mg (correct) versus 1.0 mg (Incorrect)
 - Can be misread to be "10 mg"





Write it Out

- Levothyroxine (synthetic T4) prescribed in "µg" amounts.
 - ➤ May see people write it as either "mcg" or "µg"
 - ➤ Both can be misread as "mg"
 - ➤ WRITE IT OUT = "100 micrograms" OR
 - >WRITE IT IN MILLIGRAMS = 0.1 mg
- Insulin and diabetes
 - ➤ Dispensed in units (u)
 - ➤ WRITE OUT "units"





Institutional Guidelines





Institutional Guidelines

VUMC Nursing Bylaws

https://prd-medweb-cdn.s3.amazonaws.com/documents/nursingoap/files/VUMC%20Nursing%20Bylaws.pdf

Vanderbilt Medical Group (VMG) Bylaws (billing providers)

https://prd-medwebcdn.s3.amazonaws.com/documents/nursingoap/files/Vanderbilt%20Medical%20 Group%20Bylaws%202017(1).pdf

VUMC Medical Staff Bylaws

https://prd-medwebcdn.s3.amazonaws.com/documents/nursingoap/files/VUMC%20Medical%20Staff %20Bylaws.pdf

VUMC Policies

https://vanderbilt.policytech.com/



Clinical Documentation

- 10-20.13 Documentation Standards for Clinicians
- Complete, accurate EHR supports safe care
- Timeliness requirements
 - Within 24 hours of admission or consultation
 - Prior to any operation or procedure
 - Within 72 hours of discharge
 - Daily for IP progress notes
 - Within 4 business days for OP progress notes
- Delinquent = incomplete > 14 days post IP discharge or OP encounter.
- Incomplete ≥ 28 days = automatic suspension of privileges
 https://vanderbilt.policytech.com/dotNet/documents/?docid = 7716





Faculty and Staff

Benefit	Staff	Faculty
Health, Dental, Vision	same	same
Short-term disability	Base provided by employer. Buy-up coverage paid by employee.	N/A; Salary continuation up to 6 months at chair/dean's discretion;
Long-term disability	same	same
Supplemental life	same	same
AD&D	same	same
Retirement (mandatory)	After 1 year, 3% mandatory and employer match;	Immediate 3% mandatory and match (*VMG members have 6.47% mandatory and 3% match);
Retirement (voluntary)	May contribute up to 2% with equivalent employer match;	May contribute up to 2% with equivalent employer match;
РТО	Accrual based on exemption and years of service;	N/A; Vacation/time away department dependent;
Grandfathered sick time	If hired prior to 1/1/2014, grandfathered sick bank. No accruals.	N/A
Parental leave	Concurrent with FMLA/TMLA; 2 weeks paid leave (can request flexPTO, grandfathered sick time and/or file for short-term disability);	Concurrent with FMLA/TMLA; 6 weeks paid (any additional paid leave as approved by chair/dean);
Nonacademic and academic leave with and without pay		Guidelines for each as outlined in faculty manual. All requests require chair/dean's approval;
Resignation notice	Standard professional notice	120 days in writing





Tuition Benefits

Benefit	Staff	Faculty
Tuition assistance (hired before 9/1/12)	Children – 70% Employee – 70% Spouse – 47%	Children – 70% Employee – 47% Spouse – 47%
Tuition assistance (hired after 9/1/12)	Children – 55% Employee – 70% Spouse – 47%	Children – 55% Employee – 47% Spouse – 47%
Tuition assistance	 1 course/semester = 3/yr (1 semester – Fall, Spring, Summer) 3 credit hrs/4 hrs w/lab Eligible 3 months after hire Contingent upon evidence of completion with a "C" or better Consult with Supervisor 	 1 course/semester = 3/yr (1 semester – Fall, Spring, Summer) 3 credit hrs/4 hrs w/lab Consult with Department Chair or Division Director

^{*}As interpreted from the faculty manual and HR policies by OAP*





Compliance Modules

- ✓ If you are School of Medicine faculty, please go to this link and log in to your compliance training profile: https://medschool.vanderbilt.edu/faculty/foto
- ✓ If you are VUMC medical staff, please go to the Learning Exchange at this link and click on "my courses": ://learningexchange.vumc.org/
- ✓ If you are School of Nursing faculty, please go to the Learning Exchange at this link and click on "my courses": https://learningexchange.vumc.org/
 - ✓ School of Nursing Faculty: Be sure to use your VUMC VUNet ID (vs. VU).
- ✓ If there are any problems with pulling up your modules, please email the learning exchange: LearningExchange@vanderbilt.edu
- ✓ For 2017, you should be assigned the following modules:
 - ✓ 2017 Annual Compliance Curriculum: Fraud, Waste and Abuse and Topics
 - ✓ 2017 Annual Compliance Requirements: Bloodborne Pathogens & Infection Prevention
 - ✓ 2017 Annual Compliance General Requirements
 - √ 2017 Annual Compliance: Safety Curriculum
 - ✓ Culture of Service: Service Recovery



The Joint Commission

□ National
Patient Safety
Goals

Vanderbilt JointCommissionHandbook

□Recent Site Visit

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2015 Hospital National Patient Safety Goals

The purpose of the National Patient Safety Goals is to improve patient safety. The goals focus on problems in health care safety and how to solve them.

Identify patients correctly

NPSG.01.01.01

NPSG.01.03.01

Use at least two ways to identify patients. For example, use the patient's name and date of birth. This is done to make sure that each patient gets the correct medicine and treatment.

Make sure that the correct patient gets the correct blood when they get a blood

transfusion.

Improve staff communication

NPSG.02.03.01 Get important test results to the right staff person on time.

Use medicines safely

NPSG.03.04.01 Before a procedure, label medicines that are not labeled. For example, medicines in syringes,

cups and basins. Do this in the area where medicines and supplies are set up.

NPSG.03.05.01 Take extra care with patients who take medicines to thin their blood.

NPSG.03.06.01 Record and pass along correct information about a patient's medicines. Find out what medicines the patient is taking. Compare those medicines to new medicines given to the

patient. Make sure the patient knows which medicines to take when they are at home. Tell the patient it is important to bring their up-to-date list of medicines every time they visit a doctor.

. . .

Use alarms safely

NPSG.06.01.01 Make improvements to ensure that alarms on medical equipment are heard and responded to

on time.

Prevent infection

NPSG.07.01.01 Use the hand cleaning guidelines from the Centers for Disease Control and Prevention or the

World Health Organization. Set goals for improving hand cleaning. Use the goals to improve

nand cleaning.

NPSG.07.03.01 Use proven guidelines to prevent infections that are difficult to treat.

NPSG.07.04.01 Use proven guidelines to prevent infection of the blood from central lines

NPSG.07.05.01 Use proven guidelines to prevent infection after surgery

NPSG.07.06.01 Use proven guidelines to prevent infections of the urinary tract that are caused by catheters.

Identify patient safety risks

NPSG.15.01.01 Find out which patients are most likely to try to commit suicide

Prevent mistakes in surgery

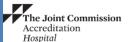
UP.01.01.01

Make sure that the correct surgery is done on the correct patient and at the correct place

on the patient's body.

UP.01.02.01 Mark the correct place on the patient's body where the surgery is to be done.

UP.01.03.01 Pause before the surgery to make sure that a mistake is not being made.







TJC Recommendation for Improvement: Avoid Therapeutic Duplication of Medication Orders

NEW PROCESS

- Providers must indicate specific instructions for PRN medications.
- Orders are specific and eliminate multiple options for a specific indication.
- Providers / Nurses review orders during patient rounds and at patient handover and provide/obtain clarification.
- Pharmacists review current patient orders for duplication when reviewing medication orders for most frequent duplicates.

EXAMPLES OF CLEAR ORDER COMBINATIONS

PRN Agitation:

- Haloperidol 5 mg po q4h prn: for agitation (give with po Lorazepam)
- Lorazepam 2 mg po q4h prn: for agitation (give with po Haloperidol)
- Haloperidol 5 mg IM q4h prn: for agitation unrelieved by po or for po medication refusal (give with IM Lorazepam)
- Lorazepam 2 mg IM q4h prn: for agitation unrelieved by po or for po medication refusal (give with IM Haloperidol)

PRN Fever:

- Acetaminophen 150 mg po q6h prn: give first for fever
- Ibuprofen 100 mg po q6h prn: for fever not controlled with acetaminophen

PRN Nausea:

- Ondansetron injection 4 mg IV q6h prn: for nausea
- Promethazine 6.25 mg IV q6h prn: for nausea unresponsive to ondansetron

PRN Pain:

- Oxycodone /Acetaminophen 5 mg/325 mg 1 tab po q4h prn: for pain scale 3-6 / 10
- Oxycodone/Acetaminophen 10 mg/ 325 mg 1 tab po q4h prn: for pain scale 7-10/ 10
- Hydromorphone 0.5 mg IV q4h prn: for pain unrelieved by oxycodone/acetaminophen or if unable to take po

Shared Visits

- Split/Shared Encounter:
 - Encounter between MD & NP
 - Not applicable to medical students, nurses, residents
 - Not applicable to consultations, procedures or critical care services
 - Service must be medically necessary.
 - Service must be within scope of practice/licensure of NP.
 - NP service & MD service may occur jointly or at independent times on same day calendar day.
 - Both must complete a face to face encounter in order to bill as a shared/split visit.
 - Both NP & MD should document what each personally performed.
 - Total documentation by both NP & MD should support the level of service reported.



Incident to Encounters

Medicare Incident To Criteria:

- MD must personally perform the initial service & remain actively involved in the course of treatment
- MD must be present in the office suite and perform a face to face encounter.
- MD is delegating work to the NP
- MD and NP must be in the same specialty. Incident To applies to the office/clinic setting (not applicable in the hospital setting)

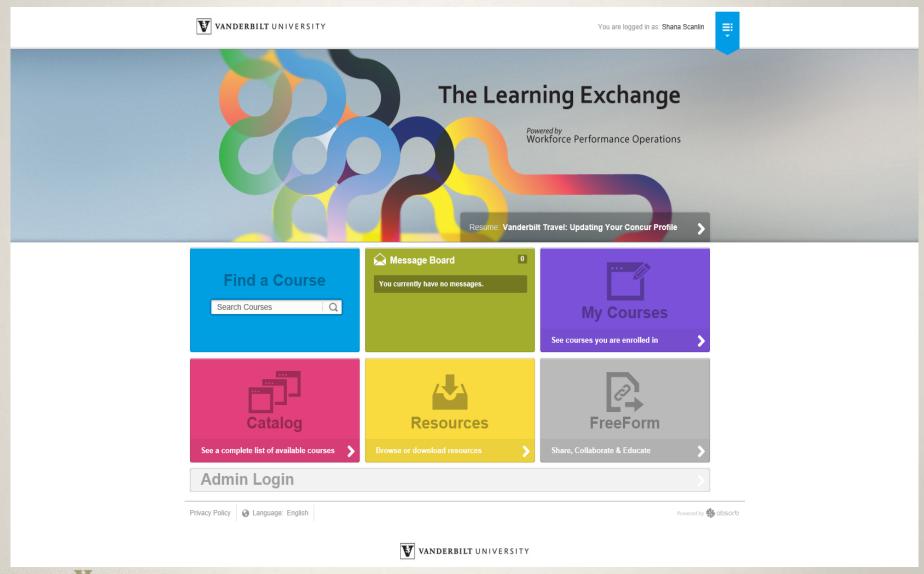
Cannot be used when:

- Seeing new patients
- Seeing established patients with new problems
- Physician not physically present in office suite
- Physician not performing face to face encounter









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People Finder

VANDERBILT UNIVERSITY MEDICAL CENTER ▼

Event Calendar

People Finder | My Health Login



RESEARCH

EDUCATION

CAREERS

Referring a patient to Vanderbilt

Patients & Visitors click here



Entire Site





Maps and Parking

People Finder

A-Z Index

RESOURCES FOR EMPLOYEES

C2HR Self-Service

Email

Kronos

Nursing

Starbrite

Star Panel

CC DEBUTS NEW

MY HEALTH CHAT JOIN US FOR A LIVE FACEBOOK CHA **FEMALE URINARY** INCONTINENCE TUESDAY, MAY 6 6-7 P.M.



We are a nonprofit, academic



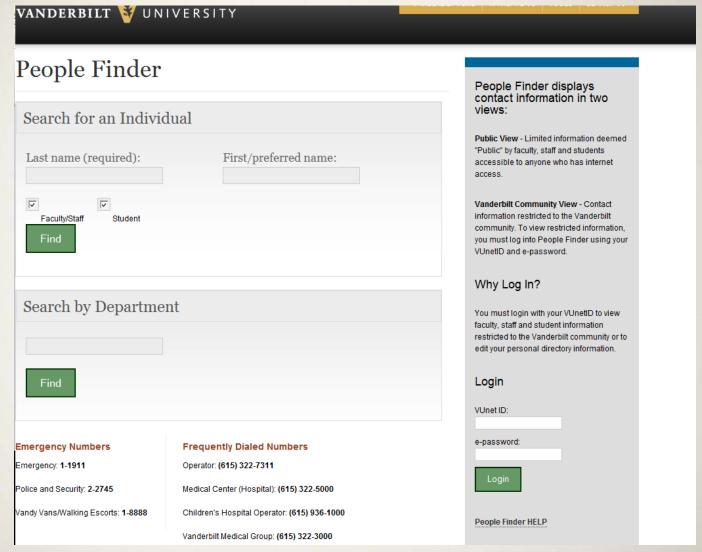
Featured Video How to Control Spring Allergies

VANDERBILT WUNIVERSITY

MEDICAL CENTER



People Finder





EpicLeap New Orientee Update

Non-Provider Training

Provider Training (Peer Training Model)

- Combination of web-based and classroom training
- Detailed curriculum reflecting VUMC's unique system design
- Involvement of Principal Trainers and Credentialed Trainers
- In-classroom assessments (immediately following training)
- Post-classroom playground access
- At-the-elbow support at Go Live and beyond
- Mandatory for all



Provider Training

- 2-4 hours of elearning before class
- 4+ hours of classroom training inpatient, outpatient or both (August 19 – October 28; classes available 7 a to midnight, weekdays and weekends)
- 2 hours of personalization lab (October 10-28)
- Some providers may have more hours based on speciality
- Test (will have opportunities for retest if needed)
- Practice time in Epic
- Registration through Vanderbilt Learning Exchange;
 Classes will start rolling out April 3rd



Hubbl

Enterprise Communication & Task Management Platform for Epic



Hubbl provides Vanderbilt
University Medical Center (VUMC)
members with secure access to
news and tasks. Hubbl will soon
include schedules, training, status
information, and a message board
for frequently asked questions.



For iPhone/iPAD



For Android





National Guidelines





APRN Consensus Model

- Uniform model of regulation for advanced practice
- Designed to align licensure, accreditation, certification, education (LACE)
- Consensual title for advanced practice: APRN (TN APN)





 6 populations: Across continuum, Adult-Gero Primary/Acute; Pediatric Primary/Acute; Neonatal, Psychiatric, Women's health/gender related

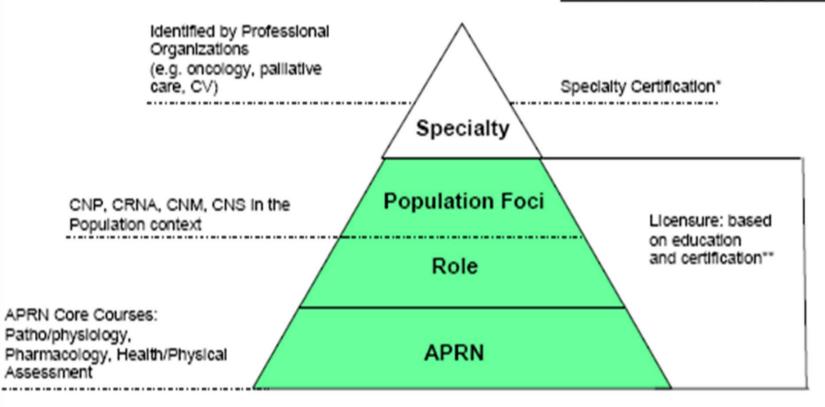




APRN Consensus Model (cont'd)

Competencies

Measures of competencies



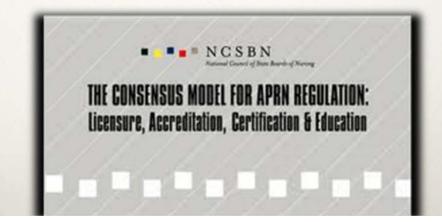
^{*} Certification for specialty may include exam, portfolio, peer review, etc.

^{**} Certification for licensure will be psychometrically sound and legally defensible examination be an accredited certifying program,



APRN Consensus Model (cont'd)

- Enables practicing to full extent of education and licensure
- Uniformity eases mobility among states, benefits
 APRN and enhances patient care
- Credential is legal tag; demonstrates successful acquisition of board certification.
- http://www.mc.vanderbilt.edu/documents/CAPNAH/files/APR NConsensusModelFinal09.pdf







RRTIFIE!

Specialty Practice (cont'd)

- If signing title documents, use board granted credentials
- Some payors withhold payment if certification doesn't match practice
- Professional/Personal Responsibility to assure LICENSE/CERTIFICATIONS CURRENT
- 90 day warning from PSS prior to expiration (certifications, license)





American Nurses Credentialing Center (ANCC)

http://www.nursecredentialing.org/

American nurses crede							
	Certification Magnet Pathway to Excellence Accreditation Events & Conferences						
ANCC is the world's largest and most prestigious nurse	Login						
credentialing organization, and a subsidiary of the	New Customer? If you are applying for a certification, please select REGISTER to start the application process.						
American Nurses Association (ANA).							
ANA AMERICAN NURSES ASSOCIATION	Already a Customer, but don't know your login? If you are already a customer, but are unsure of your User ID and Password, please search using any of the fields below and select SEARCH. First Name Last Name OR Certification Number						
ANCC is the only nurse credentialing organization to successfully achieve ISO 9001:2008 certification in the design, development,	(XXX-XX-XXXX) Search						
and delivery of global credentialing services and support products for nurses	Existing Customer, with login? If you are already a customer and you know your User ID and Password, please enter your information and select LOGIN.						
and healthcare organizations.	Email Address jmm_cmc@hotmail.com Password: Login Forgot Password?						
	Should you experience any problems logging in please contact our Customer Service Department at (800) 284-2378, M-F 9-5 EST						
SGS	Please Note: Popup blockers must be turned off and IE 7 or later is recommended. Also you will need to have Adobe Acrobat Reader. To download Adobe Acrobat Reader click here.						





FPPE/OPPE Professional Practice Evaluation



Professional Practice Evaluation

- **✓ Joint Commission Standards**
- ✓ MS.08.01.01 and MS.08.01.03





The Joint Commission

- Ongoing Professional Practice Evaluation (OPPE), MS.08.01.01
 - To move from cyclical to continuous evaluation of a practitioner's performance to identify practice trends that impact quality, patient safety and determine whether a practitioner is competent to maintain existing privileges or needs referral for a focused review.
- Focused Professional Practice Evaluation (FPPE), MS.08.01.03
 - To verify competency, when applying for new privileges (ie. new hire) and whenever questions arise regarding the practitioner's professional performance.





Focused Professional Practice Evaluation (FPPE)

- A period of focused review (JC standard MS.08.01.01).
- Clearly defined performance monitoring process
- Time or volume limited
- Consistently implemented
- Assigned proctor, usually a peer
- Outlined plan for improvement



When is an FPPE performed?

- When a practitioner has the credentials to suggest competence, but additional information or a period of evaluation is needed to confirm competence in the organization's setting.
- Implemented for all newly requested privileges
 - Practitioners new to the organization
 - Existing practitioners applying for new privileges
- When practice issues are identified that affect the provision of safe, highquality patient care
 - Triggered from an ongoing evaluation or clinical practice trends
 - Triggered by a single incident or sentinel event





How can we measure FPPE?

- Chart review
- Monitoring clinical practice patterns
- Simulation
- Peer Review (Internal and/or External)
- Discussions with other individuals involved in patient care
- Direct Observation

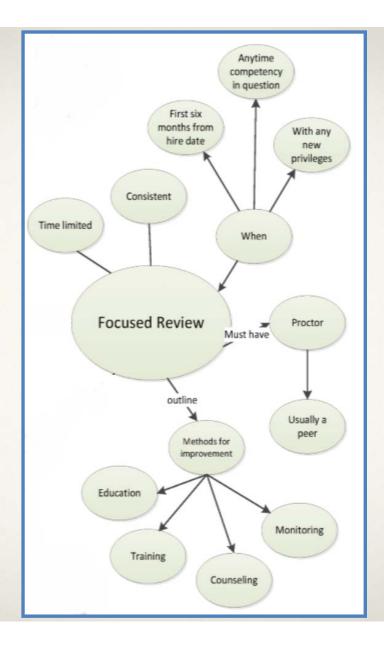




	Critical Care Advance	u Practice - Pocused	Professional Practice Eva	iluation	
Name of Practitioner being evaluated:					
This practitioner is	undergoing a Focused Profe	ssional Practice Evaluat	ion for the following reason:		
	luation for newly hired practi ages List "Domains and Core Com		ompetence as an Advanced Pro loners"	actice Provider. *See attached	
Application fo	r new privileges, confirmation	of competence in new	privilege(s)		
Referred for fe	ocused review after Ongoing	Professional Performanc	e Evaluation. Date of OPPE:_		
Referred for fo	ocused review for other reason	n, please specify:			
	r has satisfactorily demonstra led to be released from the fo		tice and applicable privileges w	ithin his/her scope of practic	
	r has not yet demonstrated c		eas of the privileges/scope of p	ractice requested and has	
		B. H			
			on of Privileges List made availa		
Time limit for furth	ner review (if indicated):	Date of fo	llow up evaluation (if indicated	i):	
Specific competen	cies for review (if indicated):				
Plan for improvem	ent as determined in collabo	ration with proctor, pract	itioner and others as approprie	nte (if indicated):	
			n , restrospective medical record revie , patients and others as appropriate.	w, overreads, review of	
surgical/procedure cas			Date:		
Practitioner:					







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Ongoing Professional Practice Evaluation (OPPE)

- To move away from the procedural, cyclical process in which practitioners are evaluated when privileges are initially granted and every 2 years thereafter.
- To continuously evaluate a practitioner's performance
- To identify professional practice trends that impact on quality of care and patient safety.
- To decide whether a practitioner is competent to maintain existing privileges or needs referral for FPPE





What is OPPE?

- Clearly defined quality review process to evaluate each practitioner's practice.
- Type of data collected may be general but also must include data that is determined by individual departments and be individual practice specific
- Can include both subjective and objective data
- Must occur more than once a year, usually every 6-8 months





Types of Data

Qualitative

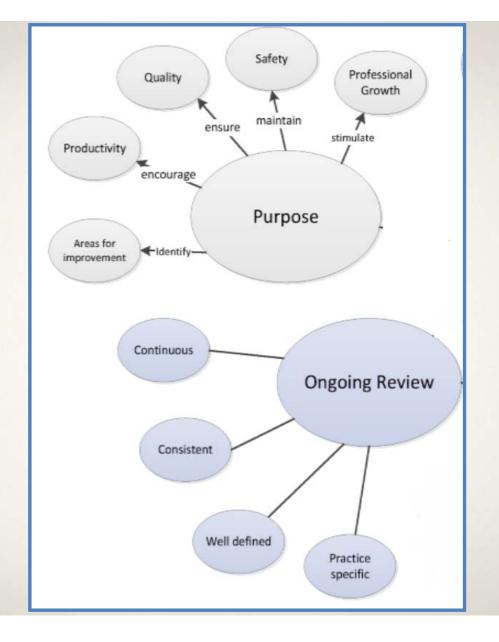
- Professionalism
 - Behavior
 - Involvement/Commitment to Practice
 - Leadership
- Communication
 - Patients/Families
 - Health Care Team
 - Oral/Written
- Tools
 - Questionnaires
 - Surveys
 - Evaluation forms
 - Discussions
 - Direct observance
 - Confidential reporting methods
 - Chart audits

Quantitative

- Performance Indicators
 - Blood transfusion patterns
 - Ventilator days
 - Hand hygiene
 - Protocol adherence
- Outcomes Data
 - Length of stay
 - Readmission rates
 - Nosocomial infection rates
- Technical performance
 - Complication rates
 - Frequency of procedures performed
 - Performance indicators (protocol, time out)
- Tools
 - Dashboards
 - Scorecards
 - Graphs
 - Reports
 - Checklists







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What is Competency?

Professionalism

Patient Care

Interpersonal communications

Medical/Clinical knowledge

Systems based practice

Practice based learning and improvement

Scientific Foundation

Leadership

Quality

Practice Inquiry

Technology and Information Literacy

Policy

Health Delivery Systems

Ethics

Independent Practice

Neurocritical care

Trauma

Glucose management

Surgical ICU

Cardiology arrhythmia

Inpatient medicine

Cardiothoracic ICU

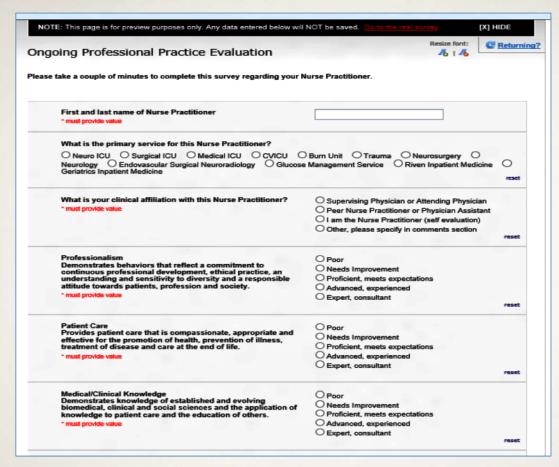
Medical ICU

Hematology









To practice a sample OPPE, please scan this code or go to this link: https://redcap.vanderbilt.edu/surveys/?s=N3XJ7N8WTR



https://redcap.Vanderbilt.edu/surveys/?s=N3XJ7N8WTR





						Practice Management		
		Needs	Proficient,		E	History & Physical (EMR)	0	REQ
	Poor	improvement	meets expectations	Advanced, experienced	Expert, consultant	Daily Progress Note (EMR)	0	REQ
Professionalism		amprovement.		CAPCITICITION	0	Death Report & Summary (EMR)	0	REQ
* must provide value		0	0	0	reset	Team Summary/ Handover(EMR)	0	REQ
Patient Care	0	0	0	0	0	IMPAX Training	0	REQ
* must provide value				0	reset	Star Panel Training	0	REQ
Medical/Clinical Knowledge	0	0	0	0	0	WIZ/HEO Training	0	REQ
must provide value		~	~	~	reset	Rx Star/Discharge Wizard	0	REQ
Interpersonal Communication	0	0	0	0	0		↓	\perp
* must provide value					reset			
Systems-based Practice	0	0	0	0	0	Procedures		
* must provide value					reset	Chest tube removal	Р	REQ
Practice-based Learning and	0	0	0	0	0	Tracheostomy downsize/exchange	-	REQ
Improvement * must provide value	_	~			reset	Tracheostomy decannulation	P	REQ
	0	_	0		0	Enteral feeding tube placement	Р	REQ
Quality * must provide value	0	0	0	0	0	Complex wound management	P	REQ
Leadership	0	0	0		reset	Percutaneous drain removal	Р	REQ
* must provide value		0		0	reset		_	
This practitioner meets expectations	required for the	following quality in	dicators:		leser	Clinical Practice		1000
						Anemia	P	REQ
Inpatient NP/PA Bundle (O/E LOS,			oon, CAUTI, CLA	BSI, Hand Hygiene	e) CYICU	Bronchial hygiene	Р	REQ
SCIP Measures (BG control, DC perior	abx, BB for CABO	3)				Cervical spine immobilization	Р	REQ
				VICE 1110 A 111		Chest wall injury management	Р	REQ
Please review the attached core com			tab) and indicate	e belov	e are all	Deep vein treatment; Pulmonary e	1	REQ
met or whether they are some compe	etencies that can	be improved.				Fever	Р	REQ
						Fluid/electrolyte replacement	Р	REQ
Attachment: VUH NP PA Core Comp	etencies for Prac	tice.xlsx (0.03 MB)				Glycemic control	P	REQ
Diagon comment on proctitions de se	oomnliohmorts	atronatha and ann	etunition for i	rovement		Open fracture management	P	REQ
Please comment on practitioner's ac	complishments,	strengths and oppo	rtunities for imp	rovement.		Splenic vaccinations	P	REQ





Please indicate updates to your professional portfolio (check all that apply).	Have you completed the yearly required amount of contact hours for your area of work? Check all that apply.
Committee Involvement Publications Presentations Special projects Continuing education	40 CME credits for Department of Medicine providers
Lectures/teaching responsibilties Precepting students Research Process improvement initiatives	20 CME credits for Department of Anesthesiology providers
Abstracts in review Scheduling Protocol development Orientation development Elected office	20 CME credits for Department of Surgery providers
Honors and awards Other	20 CME credits for Department of Neurology providers
Please share more details regarding your updates to your professional portfolio (you may copy and paste these directly from your CV).	Must be able to provide evidence of continuing education requirement if audited.
	Stroke Education: All NPs/PAs who care for patients with stroke (as primary or secondary dx) must have at least 8 hours of related education (stroke, cardiac, diabetes) per year. These hours can include journal articles, lectures, conference sessions, etc. (does not have to be formal contact hours). Please list your 8 hours of education here:
	* must provide value
Expand	
Please list your professional goals for the upcoming year (please list at least 2).	
* must provide value	
	Expand
	i.e. Journal Article- "Stroke in Elderly Patients" (30 minutes or .5 hour)
Expand	Have you completed the 2 contact hours of controlled substance education as required by the Tennessee Board of Health?
Have you completed the yearly required amount of contact hours for your area of work? Check all that apply.	For ICU and Trauma NPs/PAs, have you completed annual "Violent Restraint" education?
40 CME credits for Department of Medicine providers	* must provide value
20 CME credits for Department of Anesthesiology providers	○ Yes ○ No ○ Does not apply
20 CME credits for Department of Surgery providers	reset Restraint policy and Face to Face documentation
20 CME credits for Department of Neurology providers	Have you completed the webinservices required for faculty appointed practitioners?
Must be able to provide evidence of continuing education	
requirement if audited.	https://medapps.mc.vanderbilt.edu/foto
Stroke Education: All NPs/PAs who care for patients with stroke (as primary or secondary dx) must have at least 8 hours of related education (stroke, cardiac, diabetes) per year. These hours can include journal articles, lectures, conference	* must provide value
sessions, etc. (does not have to be formal contact hours). Please list your 8 hours of education here:	○ Yes ○ No
* must provide value	https://medapps.mc.vanderbilt.edu/foto
	Please indicate your current licensure and certifications (check all that apply).
	□ ACNP-BC □ AG-ACNP-BC □ FNP-BC □ APR-Master's in Nursing □ DNP/PhD □ PA- C □ RN □ DEA □ ACLS □ BLS □ FCCS Instructor □ Other
	Do not list expired licensure/certification
Expand	Which procedures do you currently hold privileges for? Check all that apply.
i.e. Journal Article- "Stroke in Elderly Patients" (30 minutes or .5 hour)	□ Central line placement □ Central line change over wire □ Intubation □ Arterial line placement □ Lumbar puncture □ Moderate sedation □ Chest tube insertion □ Chest tube removal □ Epicardial pacing wire
Have you completed the 2 contact hours of controlled substance education as required by the Tennessee Board of Health? Yes No	removal Thoracentesis IABP removal Arterial sheath removal Other only list current privileged procedures
	JL

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Practice-Specific Quality Indicators

- NP RBC Utilization
- NP Service O/E LOS
- NP Unit O/E LOS
- NP Discharges by noon
- NP Readmissions
- CLABSI
- CAUTI
- Hand hygiene
- Practice specific metrics for clinical practice standards and processes





Which of the following is NOT true regarding Professional Practice Evaluation?

- A. OPPE occurs every 6 months (April & October)
- B. FPPE verifies competence for a newly hired APRN/PA
- C. FPPE does not use direct observation as a means to evaluate competency
- D. FPPE is reactivated when questions arise regarding an established practitioner's performance



Per VUMC policy, all of the following pertain to timely documentation except:

- A. Supports safe & accurate care
- B. Must be completed within 24 hours of admission or consultation
- C. Is not required prior to any operation or procedure
- D. If incomplete >28 days, results in automatic suspension of privileges



When comparing staff and faculty, which of the following is NOT a shared commonality?

- A. Have an AP leader for support
- B. Required to give 4 months notice
- C. Undergo FPPE and OPPE
- D. Receive malpractice insurance via VUMC's self-insured trust



Which of the following is true regarding APP supervision?

- A. Requires 10% chart review
- B. Requires physical presence at all times
- C. Requires collaborative creation of evidence-based protocols
- D. Requires 50% review of all CS prescriptions



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Wait! Before you leave:

- Check your email for the Advanced Practice Orientation Survey link
 OR scan the QR Code;
- Complete the survey;
- Receive your certificate!





Certificate of Completion Congratulations!



