Planview Work/Request Type Definitions

A3 / VSM / RIE

To be used for A3 projects, Value Stream Mapping events, or Rapid Improvement events. This template often applies to operational projects

SMALL PROJECTS

- Single implementation team, business area, and/or system
- Prioritized by the work managers rather than through an extended financial process
- Typically ≤ 6 months duration

STANDARD PROJECTS

- Critical in nature to internal or external customers (business or service unit departments)
- Require some level of formal approval and have management controls
- Typically 6-12 months duration
- One or more implementation teams, business areas, and/or systems

LARGE PROJECTS

- Highly visible, complex work that is critical to the organization
- Relationships between multiple implementation teams, business areas, and/or systems
- Heavily managed due to the priority, funding, users, effort or potential risk or value to the organization
- Typically lasts ≥ 1 year