Documenting the Medicare Annual Wellness Visit in Epic

January 2019
### Medication Reconciliation

- Were medications reconciled this visit?
  - Yes
  - No

### Mini-Cog Exam: If positive for dementia, complete Mini Mental Status Exam

<table>
<thead>
<tr>
<th>Number of words immediately recalled:</th>
<th>0 = 0 of 3</th>
<th>1 = 1 of 3</th>
<th>2 = 2 of 3</th>
<th>3 = 3 of 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of words delayed recalled:</td>
<td>0 = 0 of 3</td>
<td>1 = 1 of 3</td>
<td>2 = 2 of 3</td>
<td>3 = 3 of 3</td>
</tr>
<tr>
<td>Clock Draw (0 = Abnormal, 2 = Normal)</td>
<td>0 - abnormal</td>
<td>0 - abnormal</td>
<td>2 - normal</td>
<td>2 - normal</td>
</tr>
<tr>
<td>Mini-Cog Results (0 or 1-2 with abnormal clock = + dementia):</td>
<td>5</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Depression Screening

- Feeling Down, Depressed, or Hopeless
  - 0 = Not at all
  - 1 = Several days
  - 2 = More than half the days
  - 3 = Nearly every day

- Little Interest or Pleasure in Doing Things
  - 0 = Not at all
  - 1 = Several days
  - 2 = More than half the days
  - 3 = Nearly every day

### Functional Ability and Level of Safety

- Visual Impairment?
  - Yes
  - No

- Hearing Impairment?
  - Yes
  - No

- Diet:
  - Regular
  - Diabetic
Wrap-Up

Review
- Other
- 18-P syndrome
- Hematuria
- Attention deficit hyperactivity disorder (ADHD), combined type
- Mild single current episode of major depressive disorder (CMS/HCC)
- At risk for infection

Patient Instructions (F3 to enlarge)

Communication Management
- New Communication

E&M
- 99201
- 99202
- 99203
- 99204
- 99205
- 99211
- 99212
- 99213
- 99214
- 99215
- PN 18-39
- PN 40-64
- G0402
- G0438
- G0439
- PE 18-39
- PE 40-54
- TCM 14d
- TCM 7d
- No Chg
- RESFELL...

Charge Capture
- Search for new charge
- Add
- My Favorites
  - advance care plan
  - 99497 (CPT®)

Follow-up
- Return in:
  - 4 Weeks
  - 3 Months
  - 6 Months
  - 1 Year
- Return on: 7/14/2019
  - Approximately

Modifiers:
- GC
- GE
- 25
- 33

Additional E&M codes:
- PR OFF/C/OUTPT VISIT EM EST LOW-MOD. SEVERITY

Auth prov:
- GOYAL, PARUL, MANI

Billing area:
- INTERNAL MED CHO
Thank you